



Russian & CIS Private Wealth Forum

Wealth Management – Real Estate – Asset Protection

24 of June 2015 : Kongresshaus : Zurich, Switzerland

AGENDA

9:30 Registration

10:00 **De-Offshorisation in Russia & CIS Region**

Dr. Alexander Lindemann, Lindemann Rechtsanwaelte:
'See-through approach and Substance requirements'

Dr. Alexander Zakharov, Paragon Advice Group/Russia: 'Myths and Fears of De-offshorisation'

'Russian CFC legislation and Swiss Companies'

11:30 **Family Wealth Management and Protection**

Kirill Nikolaev, NICA Multi Family Office: 'Succession Planning'

Martin Graham, Chairman of Oracle Capital Group, UK:
'Family Offices: Dealing with Uncertainty of 2015'

'Banking Relationship Management'

'Trends in Wealth Management'

13:00 - 14:00 Break

14:00 **Citizenship and Residency Solutions**

Kevin Deguara, DF Advocates/ Malta
'Malta: Citizenship by investment'

15:00 **Sergey Sander**, Leading Properties of the World/ UK:
'Real estate Investment and capital protection'

15:30 **'The EU and Ukraine / An update on Russia sanctions'**

16:00 Networking



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