

Swiss Alternative Investments Forum 2019

Structuring of Alternative Investments

Thursday January 31 2019

Zunfthaus Zimmerleuten

Limmatquai 40, 8001 Zürich



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Swiss Alternative Investments Forum 2019

Alternative Investments are booming in Switzerland, may it be Private Equity, Private Debt, Real Estate, Venture Capital, CAT-Bonds to name just a few. In 2017 the Swiss Asset Management Industry achieved AuM of CHF 2'208 billion Swiss Francs and has outgrown private banking (AuM ca. CHF 2'000 billion). While Banks have difficulties in taking the risk of financing, specialised asset managers have taken over that lucrative business (Equity, Debt & Mezzanine). Funds, Securitisation vehicles or managed account platforms are typically structured outside Switzerland. While institutional investors like Pension Funds or Insurers prefer Luxembourg, Delaware or Cayman Vehicles, UHNWI's and Family Offices often have a favour for smaller jurisdictions like Liechtenstein or Malta. Swiss government announced to introduce the new Swiss "L-QIF", will it be any good? What jurisdiction is suitable for your project? What are the Do's and Don'ts when it comes to design your tailor-made Fund, Securitisation or Managed Account?

Program

13.30 - 14.00	REGISTRATION
14.00 - 14.50	Structuring of Alternative Investments: US-View; Case Study PE-Managed Account for Swiss Pension Fund Michael Tannenbaum, Tannenbaum Helpert Syracuse & Hirscht LLP New York, Alexander Lindemann, Kapitalmarktforum / LindemannLaw
14.50 - 15.30	Liechtenstein: Case Studies: CAT-Bonds UCITS & Distribution across Europe Interview with Rainer N. Grünig, Plenum Investments AG & Bruno Schranz, Liechtensteinische Landesbank ; Moderator: Raimond Schuster, CAIAC Investment Management
15.30 - 16.10	Luxembourg: Case Studies: Relocation of Private Equity Fund Interview with Marco Siero, Northern Trust, Moderator: Alexander Lindemann, Kapitalmarktforum / LindemannLaw
16.10 - 16.50	Malta: Case Studies Malta PIFs with CH-Bank; Crypto Currency Funds Joseph Camilleri, BoV Bank of Valetta & Chris Mifsud Bonnici, PricewaterhouseCoopers
16.50 - 17.10	BREAK
17.10 - 18.30	Panel Discussion: Structuring of Alternative Investments – Investor Protection, Taxation, Time-to-Market, Corporate Governance, Distribution? The new Swiss L-QIF? Asset Manager: Marc Wicki, Partners Group Investor: Thomas van Ditzhuyzen, Mobiliar Asset Management AG Association: Markus Fuchs, Swiss Funds & Asset Management Association SFAMA Moderation: Dirk Spiegel, Kapitalmarktforum / LindemannLaw
18.30 - 20.00	APERO Moderation: Raoul Würgler

Executive Board

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